# HIRING & DEVELOPING

Today's Inventory Analysts

Dan Craddock and Barry Swaney





## WHAT'S AT STAKE?

10%

30%



### FINANCIAL ATMOSPHERE

COMM STRATEGY

INVEN ANALYTICS

TEAM DEVELOP

BLUE CHIP PRACTICE

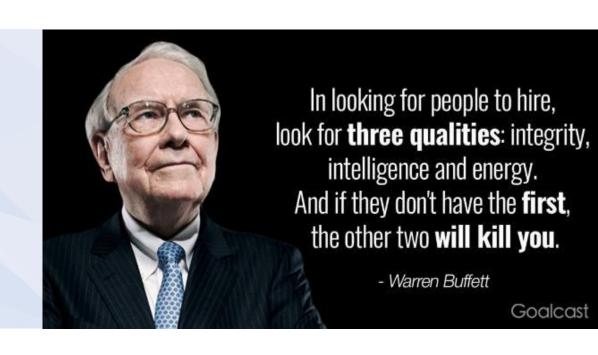
**CHAMPION** 

HIRING EXCELLENCE

**WORLD CLASS REPLENISHMENT** 



## **DEVELOP A PHILOSOPY**





# PURCHASING BUILD ORDER QUANTITIES

## BUSINESS OWNER

**OUR PROFESSION HAS EVOLVED** 



## WHAT DO YOU LOOK FOR?

**TALENT** 

**EXPERIENCE** 



## A VISION







"I manage an inventory portfolio of 8,900 items

My \$8,500,000 invested in inventory delivers \$47,000,000 in annual sales.

I maintain my overall goal of **98.2%** through continuous refinement of my inventory components..."

## **VISION**





"Despite the overall success, I have found three **inventory sectors** that require further refinement.

# New Items - Short Order Cycle Items Slow Moving/Seasonal Items

This work should result in an additional .5 of service and over \$200,000 in Annual Sales."

## VISION



"I manage an inventory portfolio of **8,900** items My **\$8,500,000** invested in inventory delivers **\$47,000,000** in annual sales.

I maintain my overall goal of **98.2%** through continuous refinement of my inventory components..."



## **VISION**



## HIRING EXCELLENCE

BRAND THE DEPT POSITION THE ROLE

RECRUIT GREAT TALENT DEVELOP FROM DAY 1



## THE INVENTORY MASTERS

World Class Service with a Passion for Profit

BRAND THE DEPT

POSITION THE ROLE

RECRUIT GREAT TALENT DEVELOP FROM DAY 1



## THE INVENTORY MASTERS

World Class Service with a Passion for Profit

BRAND THE DEPT BUSINESS OWNERS WITHIN THE BUSINESS

INCOME STATEMENT = THE REPORT CARD

THE DEPARTMENT THAT LEADS THE MEETINGS



#### BUSINESS OWNER - INVENTORY INVESTOR -

MARGIN MGR - STRATEGIC PLANNER -

BUSINESS ANALYST - FINANCIAL MGR - MERCHANDISE PLANNER

BRAND THE DEPT

POSITION THE ROLE

RECRUIT GREAT TALENT DEVELOP FROM DAY 1



## IS THE POSITION A DESTINATION?



BRAND THE DEPT POSITION THE ROLE

RECRUIT GREAT TALENT DEVELOP FROM DAY 1



**PROACTIVE** 

**BIG-PICTURE** 

**INNOVATIVE** 

**ANALYTICAL** 

**PROFESSIONAL** 

**STRATEGIC** 

**COLLABORATIVE** 

**FINANCIALLY SAVVY** 

LISTENER

**TEAM IDENTITY** 



## YOUR CANDIDATE'S PERSPECTIVE

ORIENTATION / DEVELOPMENT PLAN? **GROWTH PATH?** BUSINESS OWNER OR ORDER BUILDER? DRIVE PROFIT OR AVOID PROBLEMS? RELATIONSHIP WITH SALES/MKTG? HIRING STARS AROUND ME? STOCK OPPORTUNITIES? C-LEVEL ATTITUDE ABOUT US?



#### SELL THEM ON:

- THE COMPANY
- THE POSITION
- THE CHALLENGE

**BRAND** THE DEPT

**POSITION** THE ROLE **RECRUIT GREAT TALENT** 



#### Are you ready to take your CAREER to the next level?

#### Travel Consultant fluent in French

We'are currently hiring to expand our team in Tallinn. Estonia, supporting one of the leading sirline companies in Europe.

#### This would be the right role for you if your

Have egoelient verbal and written French and English language skills I have excellent communication. listening and problem solving skills: are interested in the airline and travel business; have an ambiton to achieve sales metros and goals | are a great team worker | want to work within a dynamic multipational any comment.

#### ABOUT THE ROLE

- You are acting as the first point of contact for our
- customers, handing the French market Responding to and recolving customer issues.
- received 49 phone or email
- Providing information, advice and buoking services: to private and business clients.
- Pollowing proper workflow and procedures.
- Conserve cover consent within the sinine inpustry.
- Attractive gerformance incentives Social events one (persoutings) Esable benefitpackage

WE WILL GIVE YOU

S week paid training starting from April 224).

Balary increase upon reached intestones

#### It's not just a job, it's your CAREER.

Apply directly or send your CV to sqsestonia.careers@sutherlandglobal.com

SUTHERLAND Where people and process come together.



## **LET'S DISCUSS**

BRAND THE DEPT POSITION THE ROLE

RECRUIT GREAT TALENT ROLE OF H.R.

INTERNAL TALENT

BUSINESS / MATH MAJORS

**INTERNSHIPS** 

**ANALYTICS** 







## **SET THE TONE!**

## DEVELOP LIKE YOU EXPECT THEM TO STAY AT LEAST 10 YEARS

BRAND THE DEPT POSITION THE ROLE

RECRUIT GREAT TALENT DEVELOP FROM DAY 1



## BE A GREAT TEACHER

#### I. The Goal / Importance / Benefit

- The inspiration needed to encourage learning

#### II. Philosophy / Agreeable Method

- First understand the method to the task
- Put the student back in the development thought process

#### **III. Mechanics / Functions**

- Screen flow, tools and navigation
- The nuts and bolts

#### IV. How To Manage

- How to execute the real life task
- Train to the job/task, not the system

#### V. Supporting Examples

- Industry specific examples from over 800 implementations
- Outside the box applications to challenge top use

#### VI. Pitfalls to Avoid

- Traps to avoid based on our extensive experience
- Communication to provide to suppliers to avoid pitfalls

#### VII. Feedback available for Improvement

- Tools and methods for ongoing improvement



# SOLUTION DEVELOPMENT PLAN

Navigation & Learners Permit

I. Introductory Training

Introduction & Exploration of the system

II. Core Execution Program

Basic execution of set-up & replenishment

Driver's License

#### III. Investment Buyers Program

Moving from reacting to 'Driving' or managing the system

Mechanic's License

IV. Masters Program

Troubleshoot, fine-tune, analyze & strategize

Teaching License

V. Champions Program

Set Policy: Teacher, coach, mentor, leader



HIRING & DEVELOPING
PERSONALITY STYLES
STRENGTH-BASED TEAMS
LEADERSHIP
TEACHING & COACHING

COMMUNICATION
WORLD CLASS SERVICE
SALES for NON-SALES
PRESENTATION SKILLS
NETWORKING

BUS FINANCE 101
INCOME STATEMENT
ROI CASE STUDIES
BUSINESS PLANNING
PERSONAL FINANCE





## PEOPLE & NUMBERS DEVELOPMENT



		Deviations	Filters	Last Per Dem	Components	Lead Time	Order	Ave Inv	Supplier OC	BuyMult	Eff I Order Cycle
	220										
	200	5	200				OUTL				
	180	4									
				Recent							
	160	3		Demand							
	140	2									
	120	1			IOC						
-	100										Eff IOC
Forecast	100							Ave leve			
	80	1					1 avv/100	Ave Inv			
	80	1					Low/IOP	_			
	60	2						_	SUP OC		
	UU								307 00		
	40	3	40								
	70		70			<b>Lead Time</b>				BuyMult	
	20	4			SS	Leau IIIIe				Duyiviuit	
	20										
	0	5									
	U	3									



## THE INVENTORY MASTERS

World Class Service with a Passion for Profit

BRAND THE DEPT

POSITION THE ROLE

RECRUIT GREAT TALENT DEVELOP FROM DAY 1

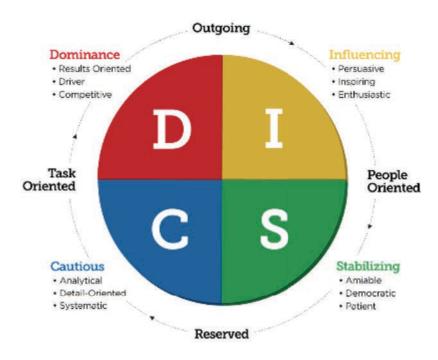






#### PREFER NEW, PROJECTS

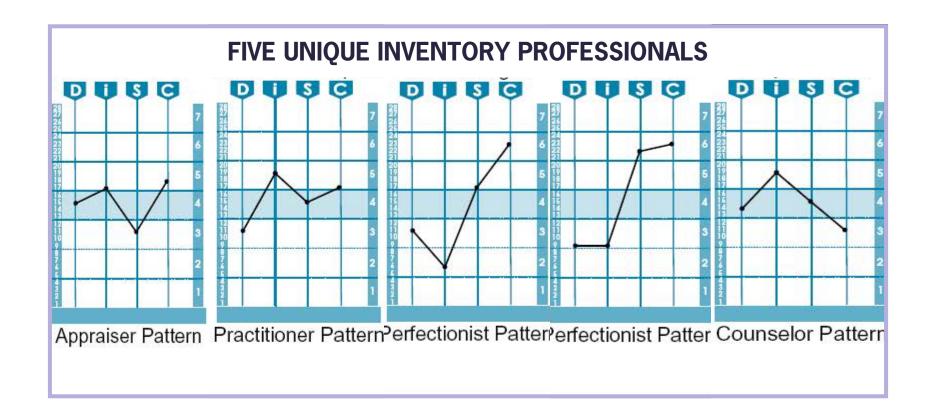
PREFER TASKS, SINGULAR



RELATIONSHIPS, TEAMS

PREFER CONSISTENCY









## **D** STYLE

- Driven
- Decisive
- Strong Willed
- Self-Confident
- Risk Taker
- Determined
- Fast-Paced



ı cam
Current Count Expected Year Mgmt of People?
Description

Management

Middle Management

Team

Expected Year	X
Mgmt of People?	N
Description	Expediting
Skills required	Communic



**Education Offered** 

VP Supply Chain

х

х

Υ

Owns several

depts

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interact

Strategic

Managing

Skills

Teaching skills

Budget

Knowledge

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Stress Mamt

Bus Lttr Write

**Building Trust** 

Diversity

Purchasing Mgr Other Dept options

х

х

Υ

Other Dept

info

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interact

Strategic

Managing

Skills

Teaching skills

Budget

Knowledge

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Stress Mamt

Bus Lttr Write

**Building Trust** 

Diversity

х

х

Υ

Manager

of the dept

or team

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interact

Strategic

Managing

Skills

Teaching skills

Budget

Knowledge

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Stress Mamt

Bus Lttr Write

**Building Trust** 

Diversity

Champion

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Team

Champion!

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interact

Strategic

Managing

Skills

Teaching skills

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Stress Mamt

Bus Lttr Write

**Building Trust** 

Diversity

Team Leader Other Dept options

х

х

Υ

Other Dept

info

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interact

Strategic

Managing

Skills

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Stress Mamt

Diversity

Bus Lttr Write

**Building Trust** 

х

х

Υ

Accomplished

Buver who leads

team

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interact

Strategic

Managing

Skills

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Stress Mamt

Bus Lttr Write

**Building Trust** 

Diversity

Senior Buver

х

х

Ν

Accomplished

seasoned

Buver

Communic

Buy/System

Knowledge

Relationship

DecMaking

Mamt Interaction

Strategic

DISC

Negotiating

Time Mamt

& Goal Set

Eff. Bus. Com

Cust Satisfact

Bus Lttr Write

**Building Trust** 

Stress Mamt

Diversity

InvestBuyer Other Dept options

х

х

Ν

Other Dept

info

Communic

Buy/System

Knowledge

Relationship

DecMaking

DISC

Cust Satisfact Cust Satisfact

Bus Lttr Write Bus Lttr Write

Negotiating

Time Mamt

& Goal Set

Stress Mamt

**Building Trust** 

Diversity

Eff. Bus. Com

х

X

Ν

Investment

Buver w/full

line ownership

Communic

Buy/System

Knowledge

Relationship

DecMaking

DISC

Negotiating

Time Mamt

& Goal Set

Stress Mamt

Eff. Bus. Com

AssocBuver

х

Х

Ν

Entry Level

Buver

Communic

Buy/System

Knowledge

DISC

Time Mamt

& Goal Set

Cust Satisfact

Stress Mamt

Expediter х

DISC



## THANK YOU!

