



# BLUEPRINT

embark. explore. embrace.

# Hidden Gems in SCP

- 1 “I Didn’t Know I Could Do That!”

# Agenda

Will update once we determine the order of the topics!

# Advanced Seasonality

## Non-Seasonal & Not Evaluated

Items

List Filtered By : Profile Name :

Export Assign Profiles Remove Simulated Profiles Remove Existing Profiles

Selected Items Strong High Medium Low **Non-seasonal** Not evaluated

Item ID	Description	Location	Activity Code	Velocity Code	Supplier ID	Supplier Name	Buyer Name	Seasonal Value Add	Seasonal Match Score	Profile Name	Profile Source	Class Rate	Class Type
<a href="#">GC704</a>	Green Cleaner 4 oz	012	A - Active	A	011	California Customer A Indiana	Brian Crowell	0 %	0 %	GC704 - 012		Medium	Continuous
<a href="#">GC704</a>	Green Cleaner 4 oz	011	A - Active	A	CENCOA	CENTRAL COAST GARDEN PRODUCTS	Sven Anapu	0 %	0 %	GC704 - 011		Medium	Continuous
<a href="#">GC701</a>	Green Cleaner 2 oz	011	A - Active	A	CENCOA	CENTRAL COAST GARDEN PRODUCTS	Sven Anapu	0 %	0 %	GC701 - 011		Medium	Continuous
<a href="#">DR0120</a>	D Rm 3.0, DR120	011	A - Active	A	PENVC	PenvC	Overseas	0 %	0 %	DR0120-011 - IF -5/29/2020 - Manual	Manual	Slow	Continuous
<a href="#">DDSK716</a>	DD Spider Mite Knockout 16 oz	011	A - Active	A	OALTR	O/A ULTRASOL INDUSTRIES	Tracy Coon	0 %	0 %	DDSK716-011 - AS -9/1/2020	System	Fast	Continuous
<a href="#">DB450</a>	Dyna G Blm gal	011	A - Active	A	016	Customer A North California	Brian Crowell	0 %	0 %	DB450 - 011		Medium	Continuous
<a href="#">CRF476</a>	CYCO Ryzofuel 20 L	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	CRF476 - 012		Slow	Continuous
<a href="#">BUDL475</a>	Budswel Liq 5 gal	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	BUDL475 - 012		Medium	Continuous
<a href="#">BGM500</a>	BL Guardian Monitor	011	A - Active	A	BLUCOR	BlueLab Corp., Ltd	Sven Anapu	0 %	0 %	BGM500 - 011		Medium	Continuous
<a href="#">BCM505</a>	BL Combo Repl pH Probe	013	A - Active	A	016	Customer A North California	Brian Crowell	0 %	0 %	BCM505 - 013		Medium	Continuous
<a href="#">BCM500</a>	BL Combo Meter	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	BCM500 - 012		Medium	Continuous

1-25 of 25 Items

Non-Seasonal – Items that qualified for evaluation but were determined not to be seasonal

Not Evaluated - Items that did not qualify for seasonal evaluation due to classification

# Advanced Seasonality

Non-Seasonal – Items that qualified for evaluation but were determined not to be seasonal

**Advanced Seasonality**

45.00% Minimum Seasonal Match Threshold

30.00% Minimum Seasonal Value Add Threshold

7 Days To Keep New Seasonal Profile Alerts

Defaults from Global, can be overridden on AS job

40 Minimum Seasonal Match Threshold %  Use Global

30 Minimum Seasonal Value Add Threshold %  Use Global

Seasonal Value Add ▾	Seasonal Match Score
0 %	37 %
0 %	0 %
0 %	18 %
0 %	0 %
0 %	0 %
0 %	15 %
0 %	0 %
0 %	11 %
0 %	24 %
0 %	0 %
0 %	6 %
0 %	0 %

Seasonal Match Score was calculated less than the Global or AS job value  
Seasonal Value Add was calculated less than the Global or AS job Value

# Advanced Seasonality

## Non-Seasonal & Not Evaluated with existing Profiles

Items

List Filtered By : Profile Name :

Export Assign Profiles Remove Simulated Profiles Remove Existing Profiles

Selected Items Strong High Medium Low **Non-seasonal** Not evaluated

Item ID	Description	Location	Activity Code	Velocity Code	Supplier ID	Supplier Name	Buyer Name	Seasonal Value Add	Seasonal Match Score	Profile Name	Profile Source	Class Rate	Class Type	
<input type="checkbox"/>	GC704	Green Cleaner 4 oz	012	A - Active	A	011	California Customer A Indiana	Brian Crowell	0 %	0 %	GC704 - 012		Medium	Continuous
<input type="checkbox"/>	GC704	Green Cleaner 4 oz	011	A - Active	A	CENCOA	CENTRAL COAST GARDEN PRODUCTS	Sven Anapu	0 %	0 %	GC704 - 011		Medium	Continuous
<input type="checkbox"/>	GC701	Green Cleaner 2 oz	011	A - Active	A	CENCOA	CENTRAL COAST GARDEN PRODUCTS	Sven Anapu	0 %	0 %	GC701 - 011		Medium	Continuous
<input type="checkbox"/>	DR0120	D Rm 3.0, DR120	011	A - Active	A	PENVC	PenVC	Overseas	0 %	0 %	DR0120-011 - IF -5/29/2020 - Manual	Manual	Slow	Continuous
<input type="checkbox"/>	DDSK716	DD Spider Mite Knockout 16 oz	011	A - Active	A	OALTR	O/A ULTRASOL INDUSTRIES	Tracy Coon	0 %	0 %	DDSK716-011 - AS -9/1/2020	System	Fast	Continuous
<input type="checkbox"/>	DB450	Dyna G Blm gal	011	A - Active	A	016	Customer A North California	Brian Crowell	0 %	0 %	DB450 - 011		Medium	Continuous
<input type="checkbox"/>	CRF476	CYCO Ryzofuel 20 L	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	CRF476 - 012		Slow	Continuous
<input type="checkbox"/>	BUDL475	Budswel Liq 5 gal	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	BUDL475 - 012		Medium	Continuous
<input type="checkbox"/>	BGM500	BL Guardian Monitor	011	A - Active	A	BLUCOR	BlueLab Corp., Ltd	Sven Anapu	0 %	0 %	BGM500 - 011		Medium	Continuous
<input type="checkbox"/>	BCM505	BL Combo Repl pH Probe	013	A - Active	A	016	Customer A North California	Brian Crowell	0 %	0 %	BCM505 - 013		Medium	Continuous
<input type="checkbox"/>	BCM500	BL Combo Meter	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	BCM500 - 012		Medium	Continuous

1-25 of 25 Items

Often overlooked categories with critical information you need to know

Should these profiles be removed?

# Advanced Seasonality

## Non-Seasonal & Not Evaluated removing existing Profiles

No profile is better than a bad profile!

- Select the box/boxes for items you wish to remove the existing profile
- Select the Remove Existing Profiles button
- Are you sure...select Yes

Items

List Filtered By : Profile Name : ;

Export Assign Profiles Remove Simulated Profiles Remove Existing Profiles

**Delete Existing Profiles**

Are you sure you want to delete existing profiles?

Yes No

Selected Items	Strong	High	Medium	Low	Non-seasonal	Not evaluated													
Item ID	Description	Location	Activity Code	Velocity Code															
<input checked="" type="checkbox"/>	SM938D	Sshine Mix #4 3.8 cf Bale	014	A - Active	A														
<input type="checkbox"/>	SP310	Smart Pot #1 7"	010	A - Active	A														
<input checked="" type="checkbox"/>	SSU475	Snow Storm Ultra 5 gal	016	A - Active	A	HUMBOT	Humboldt Bottling	jeff ritter	0 %	0 %	Profile Generated for SSU475/016								
<input type="checkbox"/>	VER907D	Vermiculite 20 qt	014	A - Active	A	016	Customer A North California	Brian Crowell	0 %	0 %	VER907D - 014								
<input type="checkbox"/>	AZ5701	AzaSol 6 oz	012	A - Active	A	011	Customer A Indiana	Brian Crowell	0 %	0 %	AZ5701 - 012								


The selected item profiles are removed, and the items are re-forecasted

# Vacation Ordering

Going to be out of the office for a couple of days?

▼ Orders

Due for Service	<u>27</u>
Scheduled	<u>0</u>
Forward Buy	<u>0</u>
Event	<u>0</u>
Transfer	<u>1</u>
Awarded RFQ	<u>0</u>
Uncalculated	<u>0</u>
Schedule Conflict	<u>0</u>
All Orders	<u>156</u>



**First** - Perform today's Replenishment

**Second** - Identify what will likely become Due for Service or Scheduled over the days you're going to be out.

## HOW?




# Vacation Ordering

Going to be out of the office for a couple of days?

▼ Orders

Due for Service	<u>27</u>
Scheduled	<u>0</u>
Forward Buy	<u>0</u>
Event	<u>0</u>
Transfer	<u>1</u>
Awarded RFQ	<u>0</u>
Uncalculated	<u>0</u>
Schedule Conflict	<u>0</u>
All Orders	<u>156</u>



## All Orders...

Not a category you normally work!

Can be used to identify orders that will likely become Due for Service and/or Scheduled while you're out.

# Vacation Ordering

Going to be out of the office for a couple of days?

> Order List

List Filtered By: Alert Type: All Orders; Approval Status: Pending; Order Status: Not Delivered;  
Orders in red indicate an order is due on a non-scheduled day.

	Supplier Name	Supplier ID	Ship Point	Location	Days Delay ▼	Order Total	Total Units	Buyer
📄	Vendor 8000	8000	Default	WH1	4	3,445.22	3896.00 Units	Blue Ridge
📄	Vendor 5680	5680	Default	DC1	3	1,456.00	800.00 Units	Blue Ridge
📄	Vendor 8000	8000	Default	WH2	2	2,647.80	10060.00 Units	Blue Ridge
📄	Vendor 4000	4000	Default	WH1	1	6,783.57	100.00 Units	Blue Ridge
📄	Distribution Center	DC1	Default	WH1	1	24.00	12.00 Units	Blue Ridge
📄	Vendor 1230	1230	Default	DC1	1	1,271.00	1.00 Units	Blue Ridge
📄	Vendor 1230	1230	Default	WH1	1	1,271.00	1.00 Units	Blue Ridge
📄	Vendor 1230	1230	Default	WH2	1	1,271.00	1.00 Units	Blue Ridge
📄	Vendor 4000	4000	BB	WH2	1	167.37	7.00 Units	Blue Ridge

Use the filter in the Order List to identify orders with

- Days Delay range while you'll be out
- Scheduled Buy (days)

# Vacation Ordering

## Days Delay Range

**Order List Filters**

Supplier Name:

Supplier ID:

Ship Point:

Location:

Item Custom Group:

Location Custom Group:

Approval Status:

Order Status:

PO Number:

Order Policy:

Scheduled Buy:  Sun  Mon  Tue  Wed  
 Thu  Fri  Sat

**Days Delay:**  To

Order Total:  To

Buyer:

Supplier Group 1:

Supplier Group 2:

## Days Delay...

Days Delay describe approximately how many days the is from reach the Due for Service alert.

1. Do your regular replenishment
2. Filter the **Days Delay** range you are going to be out

# Vacation Ordering


## Days Delay Range

> [Order List](#)

Y List Filtered By: Alert Type: All Orders; Approval Status: Pending; Order Status: Not Delivered; Days Delay: 1 To 2;

	Supplier Name	Supplier ID	Ship Point	Location	Days Delay	Order Total	Total Units	Buyer
📄	Distribution Center	DC1	Default	WH1	1	24.00	12.00 Units	Blue Ridge
📄	Vendor 7000	7000	Default	DC1	1	17,040.78	1457.00 Cases	Blue Ridge
📄	Vendor 4000	4000	Default	WH1	1	6,783.57	100.00 Units	Blue Ridge
📄	Vendor 8000	8000	Default	WH2	2	2,647.80	10060.00 Units	Blue Ridge
📄	Vendor 1230	1230	Default	DC1	1	1,271.00	1.00 Units	Blue Ridge
📄	Vendor 1230	1230	Default	WH1	1	1,271.00	1.00 Units	Blue Ridge
📄	Vendor 1230	1230	Default	WH2	1	1,271.00	1.00 Units	Blue Ridge
📄	Vendor 4000	4000	BB	WH2	1	167.37	7.00 Units	Blue Ridge

- Orders will not be built to bracket

 Bracket Build


Order Parameters

Days Delay: 1

Supplier Order Cycle: 7

Lead Time: 2

Days Added: 1

 Build To Days

- Expected Delivery Date push (optional)

# Vacation Ordering

Schedule Buy (days)

**Order List Filters** ✕

Supplier Name:

Supplier ID: All Suppliers ▼

Ship Point: All Ship Points ▼

Location: All Locations ▼

Item Custom Group:

Location Custom Group:

Approval Status: Pending ▼

Order Status: Not Delivered ▼

PO Number:

Order Policy: All Order Policies ▼

Scheduled Buy:  Sun  Mon  Tue  Wed  
 Thu  Fri  Sat

Days Delay:  To

Order Total:  To

Buyer: Tracy Coon ▼

Supplier Group 1:

Supplier Group 2:

**Apply Filters** **Clear Filters** **Close**

Scheduled Buy...

	<u>Supplier Name</u>	<u>Supplier ID</u>	<u>Ship Point</u>	<u>Location</u>
<input checked="" type="checkbox"/>	Vendor 1100	1100	Default	WH2
<input checked="" type="checkbox"/>	Vendor 3000	3000	Default	WH2
<input checked="" type="checkbox"/>	Vendor 4000	4000	Default	WH2
<input checked="" type="checkbox"/>	Vendor 6000	6000	Default	WH2
<input checked="" type="checkbox"/>	Vendor 8000	8000	Default	WH2
<input checked="" type="checkbox"/>	Distribution Center	DC1	Default	WH1
<input checked="" type="checkbox"/>	Distribution Center	DC1	Default	WH2
			2	Weekly
			4	Weekly
			4	Weekly
			4	Weekly

# Vacation Ordering

Scheduled Buy (days)

	<u>Supplier Name</u>	<u>Supplier ID</u>	<u>Ship Point</u>	<u>Location</u>	<u>Days Delay</u>	<u>Order Policy</u>
📄	Vendor 1100	1100	Default	WH2	9	Weekly
📄	Vendor 3000	3000	Default	WH2	2	Weekly
📄	Vendor 4000	4000	Default	WH2	4	Weekly
📄	Vendor 6000	6000	Default	WH2	2	Weekly
📄	Vendor 8000	8000	Default	WH2	4	Weekly
📄	Distribution Center	DC1	Default	WH1	4	Weekly
📄	Distribution Center	DC1	Default	WH2	4	Weekly

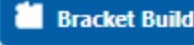
Good Guide...

- Days Delay less than next scheduled day – place order
- Days Delay greater than next scheduled day – don't place order

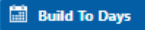
# Vacation Ordering

## Scheduled Buy Days

	<u>Supplier Name</u>	<u>Supplier ID</u>	<u>Ship Point</u>	<u>Location</u>	<u>Days Delay</u>	<u>Order Policy</u>
📄	Vendor 1100	1100	Default	WH2	9	Weekly
📄	Vendor 3000	3000	Default	WH2	2	Weekly
📄	Vendor 4000	4000	Default	WH2	4	Weekly
📄	Vendor 6000	6000	Default	WH2	2	Weekly
📄	Vendor 8000	8000	Default	WH2	4	Weekly
📄	Distribution Center	DC1	Default	WH1	4	Weekly
📄	Distribution Center	DC1	Default	WH2	4	Weekly

- Orders will not be built to bracket 
- Dynamic Order Cycle – not the full SOC today

**Order Parameters**

Days Delay: 4    Supplier Order Cycle: 1    Lead Time: 8    Days Added: 0 

- Expected Delivery Date push (optional)

# Promotional Filter

> Item List > Item Manager

Advanced Parameters

Overstock Transfer

Do Not Transfer

Supplier Value From

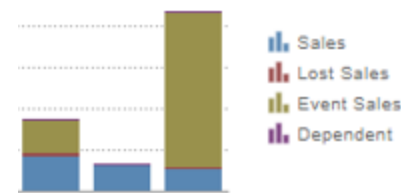
0 Transfer Multiple

Promotion Filter

Filter Start: No Date Selected

Filter End: No Date Selected

- Promotional Filter allows you to describe Filter Start and Filter End dates
- SCP automatically filters weekly or monthly sales above the item's forecast for





# Promotional Filter

When you need to filter, but don't need to replenish

Use Cases may include

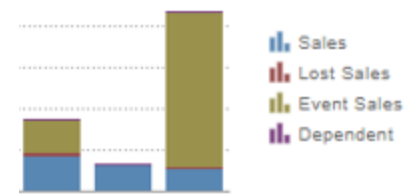
- When you need to filter, but don't need to replenish
- Unannounced promotion/special request that inventory can support
- Inventory push of excess or aged inventory
- Substitutions

› [Item List](#) › [Item Manager](#)

Promotion Filter

Filter Start:

Filter End:



Filter Start date today's date or a future date  
Filter End date today's date or a future date

# Promotional Filter

## Mass Maintenance and Upload Requests to Service Desk

> [Item List](#) > [Item Forecast](#) > [Mass Maintenance](#) > [Mass Maintenance Request](#)

1. Provide a name for this update and choose when changes should be performed:

Name:	<input type="text" value="Aged Inventory Push - Sept 2022"/>
Run:	<input checked="" type="radio"/> Immediate <input type="radio"/> Scheduled

2. Select records to change:

[ 509 results ]

Item: Custom Groups   **AND**

Supplier: Location

Filter results by: Items

Item Number	Location Name	Description	Supplier Name	Supplier	Ship Point Name
SGSBG402	011	SGP SNF 1.25 lb	Farmington	015	Default
SGSBG414	011	SGP SNF 14 lb	Farmington	015	Default
SHT800	011	Hemp Twine 1 mm 301'	Hemp Fortex Industries Ltd	HEMFOR	Default
SID604	011	DBreez Insult Dting 4"x25'	Customer A North California	016	Default
SID610	011	DBreez Insult Dting 10"x25'	Customer A North California	016	Default

1-10 of 509 Items

3. Specify changes to be made to the records in the filtered list:

Item: Filter Start	<input type="text" value="set as"/>	<input type="text" value="9/19/2022"/>	<input type="button" value="Add"/>
<pre>(tblItems) [PromotionalFilterStart] set as 9/19/2022 (tblItems) [PromotionalFilterEnd] set as 9/23/2022</pre>			

# Item Filter on an Order

Need to find item COK100, but not sure what item alert this item is in

Order List > Order Summary

Supplier: 011 - Customer A Indiana    Ship Point: Default    Location: 016    Scheduled Date: None    Last Approval Date: None

RECALCULATE NEEDED    Recalculate    Recalculate Projections    Approve Order    Bracket Build    Clear O

The order has been built below the need and service objectives may not be

Order Totals    Show Order Summary    Show Freight Optimization

Order Amount	Need	Adjusted	Final	Bracket	Parameters
Currency: \$135,089		\$68,622	\$68,622	ID:	1
Units: 35,449		23,341	26,020	Minimum:	0 Or 0
Weight: 49,816		22,482	22,482	Maximum:	40,000 Or 28
Net Weight: 0		0	0	Unit of Measure:	Weight Or Pallet
Cube: 93,397		40,321	40,321	Build Type:	Build To Max
Cases: 2,450		1,149	1,149	Discount Type:	Percent Off
Layers: 35,449		23,341	23,341	Discount:	0
Pallets: 65		27	27		
Cube Adjusted Weight: 0		0	0		
Dozen: 35,449		23,341	23,341		
		23,341	23,341		

Order Parameters    Build To Days

Days Delay: -74    Supplier Order Cycle: 25    Lead Time: 7    Days Added: -48

Order Items

Less    More

(1497) All Items	(0) Activate	(0) Deals	(0) Fwd Buy	(0) LSPADJ	(0) Non-Scheduled	(3) Promotion	(0) Supply Plan	(0) Upcoming Deal
(280) SOQ Items	(0) "A" Missed Service	(0) Demand High	(0) Holiday Calendar	(0) Missed Service	(0) On Hold	(0) RFQ Awarded	(0) RFQ Items	(809) Vary High Deviation
(33) "A" Low Stock Point	(0) Backorder	(0) Demand Low	(0) Infinity Check	(1) On Backorder	(0) RFQ To Be Awarded	(65) Transfer		
(228) Low Stock Point	(0) Constrained SOQ	(427) Dependent Demand	(0) IMM	(3) New	(402) Out Before Delivery	(0) RTFB Simulations	(0) Trend Down	
	(485) Constrained Supply	(0) Event Buy	(0) Kits	(0) New Seasonal Profiles	(0) OUTL Max	(0) Schedule Conflict	(0) Trend Up	
	(0) Deactivate	(0) Event Flow	(7) Large SOQ	(448) No Forecast	(0) Price Decrease	(3) Shelf Life	(0) Unresolved	
(1347) Active	(1347) Active / Watch	(0) Kit	(0) LHM Test	(0) Manual	(26) Non-Stock	(0) Watch		

Item ID:    Description:    Forward Buy Simulation    Reassign    Update Qty    Clear Filtered Items    Export    View

Item	Description	Activity Code	SOQ	On Backorder	Days Delay	Units On Hand	Units On Order	Forecast Weekly
SF401	Strepto Force 2 oz	A - Active	9	0	-38	0.00	7	3.76
SF404	Strepto Force 18 oz	A - Active	3	0	-42	0.00	1	0.94
SF407	Strepto Force 54 oz	A - Active	2	0	-39	0.00	1	0.63
SBK604	DBreez Flange Kit 4"	A - Active	4	0	37	1.00	8	0.01
SBK606	DBreez Flange Kit 6"	A - Active	13	0	69	0.00	2	0.01
SGF732	Saf Garden Fung II RTU qt	A - Active	2	0	-84	0.00	0	0.00
SGFC716	Saf Garden Fung Conc 16 oz	A - Active	12	0	-41	0.00	0	0.00

# Item Filter on an Order

## Filtering for item COK100

Order Items

Less More

(1497) All Items (0) Activate (0) Deals (0) Fwd Buy (0) LSPADJ (0) Non-Scheduled (3) Promotion (0) Supply Plan (0) Upcoming Deal  
(280) SOQ Items (0) "A" Missed Service (0) Demand High (0) Holiday Calendar (0) Missed Service (0) On Hold (0) RFQ Awarded (0) RFQ Items (809) Very High Deviation  
(33) A Low Stock Point (0) Backorder (0) Demand Low (0) Infinity Check (1) On Reserve (0) RFQ To Be Awarded (65) Transfer  
(228) Low Stock Point (0) Constrained SOQ (427) Dependent Demand (0) IMM (3) New (402) Out Before Delivery (0) RTFB Simulations (0) Trend Down  
(485) Constrained Supply (0) Kits (0) New Seasonal Profiles (0) OUTL Max (0) Schedule Conflict (0) Trend Up  
(0) Deactivate (0) Event Buy (7) Large SOQ (448) No Forecast (0) Price Decrease (3) Shelf Life (0) Unresolved  
(1347) Active (1347) Active / Watch (0) Kit (0) LHM Test (0) Manual (26) Non-Stock (0) Watch

Remember the item list defaults to the SOQ Items alert

Item ID: Description: Forward Buy Simulation Reassign Update Qty Clear Filtered Items Export View

Item	Description	Activity Code	SOQ	On Backorder	Days Delay	Units On Hand	Units On Order	Forecast Weekly
ALG704	Actinovate L&G 18 oz	A - Active	0	0	-7	4.00	0	
ALG704C	Actinovate L&G 18 oz (CA)	A - Active	0	0		0.00	1	0.00
ASP704	Actinovate SP 18 oz	A - Active	0	0		0.00	0	
ASP704C	Actinovate SP 18 oz (CA)	A - Active	0	0	181	13.00	0	0.00
AZE708	MGK Azera 8 oz	A - Active	0	0		0.00	0	
AZE732	MGK Azera qt	A - Active	1	0	-7	2.00	0	
BB200	B Boy DeChl & Sed filtr	A - Active	0	0	57	0.00	1	0.10
BB201	B Boy Garden Hose Conn Kit	A - Active	0	0	283	4.00	0	0.00

Page size: All 1497 items in 1 pages

Don't immediately select the All Items or Active alerts, it could take several seconds to load hundreds or thousands of items



# Item Filter on an Order

Filtering for item COK100

The screenshot shows an SAP Order Items list with various filters applied. The filters are organized into columns:

- Column 1: (1497) All Items, (280) SOQ Items, (33) "A" Low Stock Point, (228) Low Stock Point, (1347) Active
- Column 2: (0) Activate, (0) "A" Missed Service, (0) Backorder, (0) Constrained SOQ, (485) Constrained Supply, (0) Deactivate, (1347) Active / Watch
- Column 3: (0) Deals, (0) Demand High, (0) Demand Low, (427) Dependent Demand, (0) Event Buy, (0) Event Flow, (0) Kit
- Column 4: (0) Fwd Buy, (0) Holiday Calendar, (0) Infinity Check, (0) IMM, (0) Kits, (7) Large SOQ, (0) LHM Test
- Column 5: (0) LSPADJ, (0) Missed Service, (3) New, (0) New Seasonal Profiles, (448) No Forecast, (0) Manual
- Column 6: (0) Non-Scheduled, (0) On Hold, (1) On Reserve, (402) Out Before Delivery, (0) OUTL Max, (0) Price Decrease, (26) Non-Stock

Below the list is a search bar with "Item ID: COK100" and "Description:" fields. To the right are buttons for "Forward Buy Simulation", "Reassign", "Update Qty", and "Clear Filtered Items". Below the search bar is a table header with columns: Item, Description, Activity Code, SOQ, On Backorder, and Days Delay. A message box below the header says "No records to display."

Enter the item in the Item ID filter or use the Description filter and select the filter icon ✓

If the item is not found, keep the item in the filter and now select the All Item or Active alert

# Item Filter on an Order

Filtering for item COK100

**Order Items**

Less More

(1497)	All Items	(0)	Activate	(0)	Deals	(0)	Fwd Buy	(0)	LSPADJ	(0)	Non-Scheduled	(3)	Promo
(280)	SOQ Items	(0)	"A" Missed Service	(0)	Demand High	(0)	Holiday Calendar	(0)	Missed Service	(0)	On Hold	(0)	RFQ Av
(33)	"A" Low Stock Point	(0)	Backorder	(0)	Demand Low	(0)	Infinity Check	(0)		(1)	On Reserve	(0)	RFQ To
(228)	Low Stock Point	(0)	Constrained SOQ	(427)	Dependent Demand	(0)	IMM	(3)	New	(402)	Out Before Delivery	(0)	RTFB S
		(485)	Constrained Supply	(0)	Event Buy	(0)	Kits	(0)	New Seasonal Profiles	(0)	OUTL Max	(0)	Schedu
		(0)	Deactivate	(0)	Event Flow	(7)	Large SOQ	(448)	No Forecast	(0)	Price Decrease	(3)	Shelf L
(1347)	Active	(1347)	Active / Watch	(0)	Kit	(0)	LHM Test	(0)	Manual	(26)	Non-Stock	(0)	Watch

Item ID: COK100 Description:

Forward Buy Simulation Reassign Update Qty Clear Filtered Items Export

<input checked="" type="checkbox"/>	<input type="checkbox"/>	Item	Description	Activity Code	SOQ	<input type="checkbox"/>	On Backorder	Days Delay	Units O
<input type="checkbox"/>	<input type="checkbox"/>	COK100	CIRRUS 1K 240V	A - Active	<input type="text" value="0"/>	<input type="checkbox"/>	0		

Item result returns immediately verses selecting All Item or Active and then filtering the item again

Apply Filter   Clear Filter

# Supplier and Item Lookup



Quick search option on Supplier Manager and Item screens

> [Supplier List](#) > [Supplier Manager](#)

## Supplier Information

**Supplier ID:** JOYELE

**Add/Edit Ship Points:** Default

**Location:** 011

**Member of Group:** None

**Supplier Name:**

**Address:**

**City:**

**State:**

> [Item List](#) > [Item Forecast](#)

Simple access to a different supplier or item

> [Item List](#) > [Item Manager](#)

## Item Information

**Item ID:** 016010VT-50

**Supplier ID:** JOYELE

**Supplier Name:** Joyo Electric Appliance Mfg. Ltd

**Ship Point:** Kitting

**Location:** 010

**Description:** Vinyl Tubing 1/4", 50'

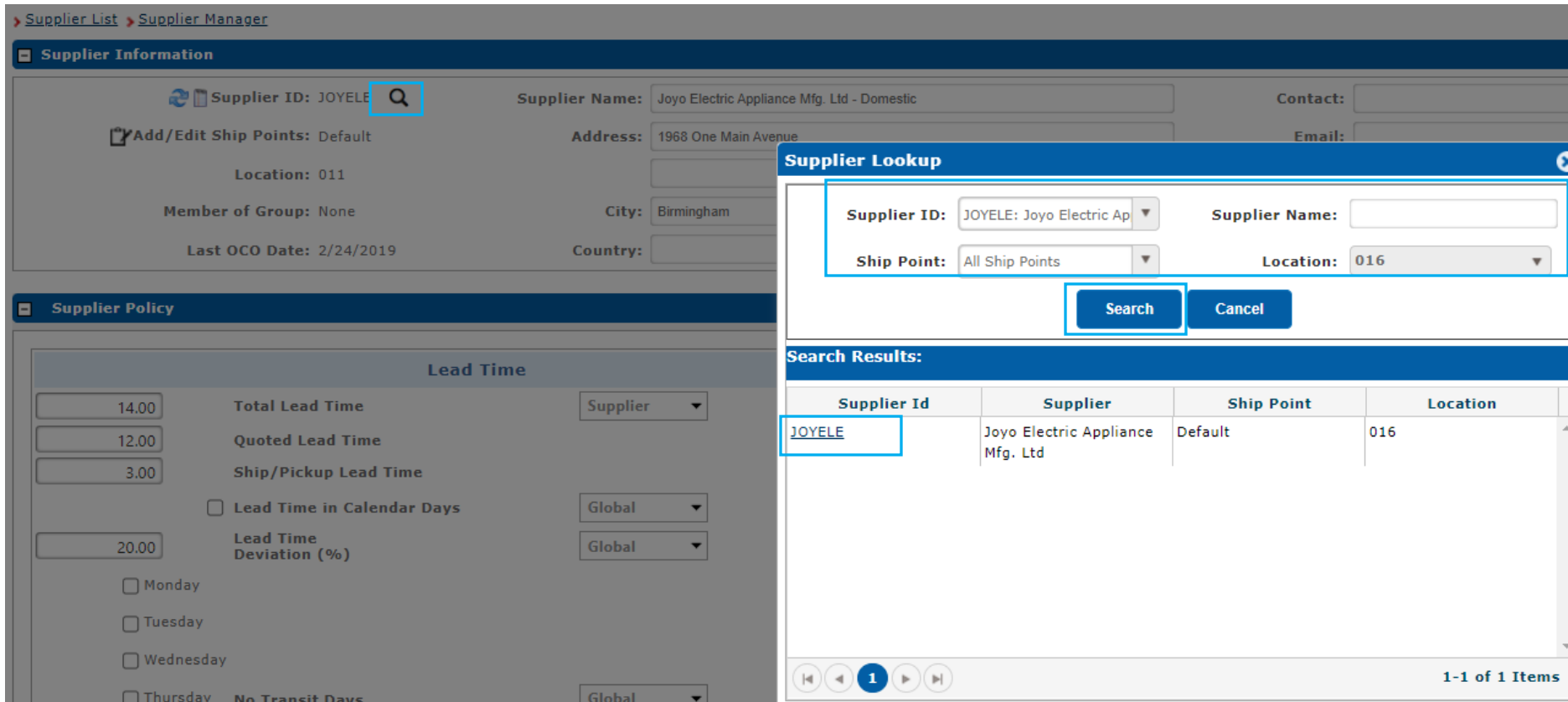
**UPC:**

**Manufacturing ID:**

**Activity Code**

# Supplier Lookup

Supplier JOYELE, Ship Point Default, Location 011



The screenshot shows a software interface with a 'Supplier Information' form and a 'Supplier Lookup' dialog box. The 'Supplier Information' form includes fields for Supplier ID (JOYELE), Supplier Name (Joyo Electric Appliance Mfg. Ltd - Domestic), Address (1968 One Main Avenue), City (Birmingham), and Location (011). The 'Supplier Lookup' dialog box has search criteria for Supplier ID (JOYELE: Joyo Electric Ap), Ship Point (All Ship Points), and Location (016). Below the dialog is a 'Search Results' table with one entry for JOYELE.

Supplier Id	Supplier	Ship Point	Location
JOYELE	Joyo Electric Appliance Mfg. Ltd	Default	016

Search by one or more of these options

Select the Supplier ID link to go to this supplier manager screen



# Supplier Lookup

Screen refreshes on the supplier selected, Supplier JOYELE, Ship Point Default, **Location 016**

[Supplier List](#) > [Supplier Manager](#)

## Supplier Information

  **Supplier ID:** JOYELE 

 **Add/Edit Ship Points:** Default

**Location:** 016

**Member of Group:** None

**Supplier Name:**

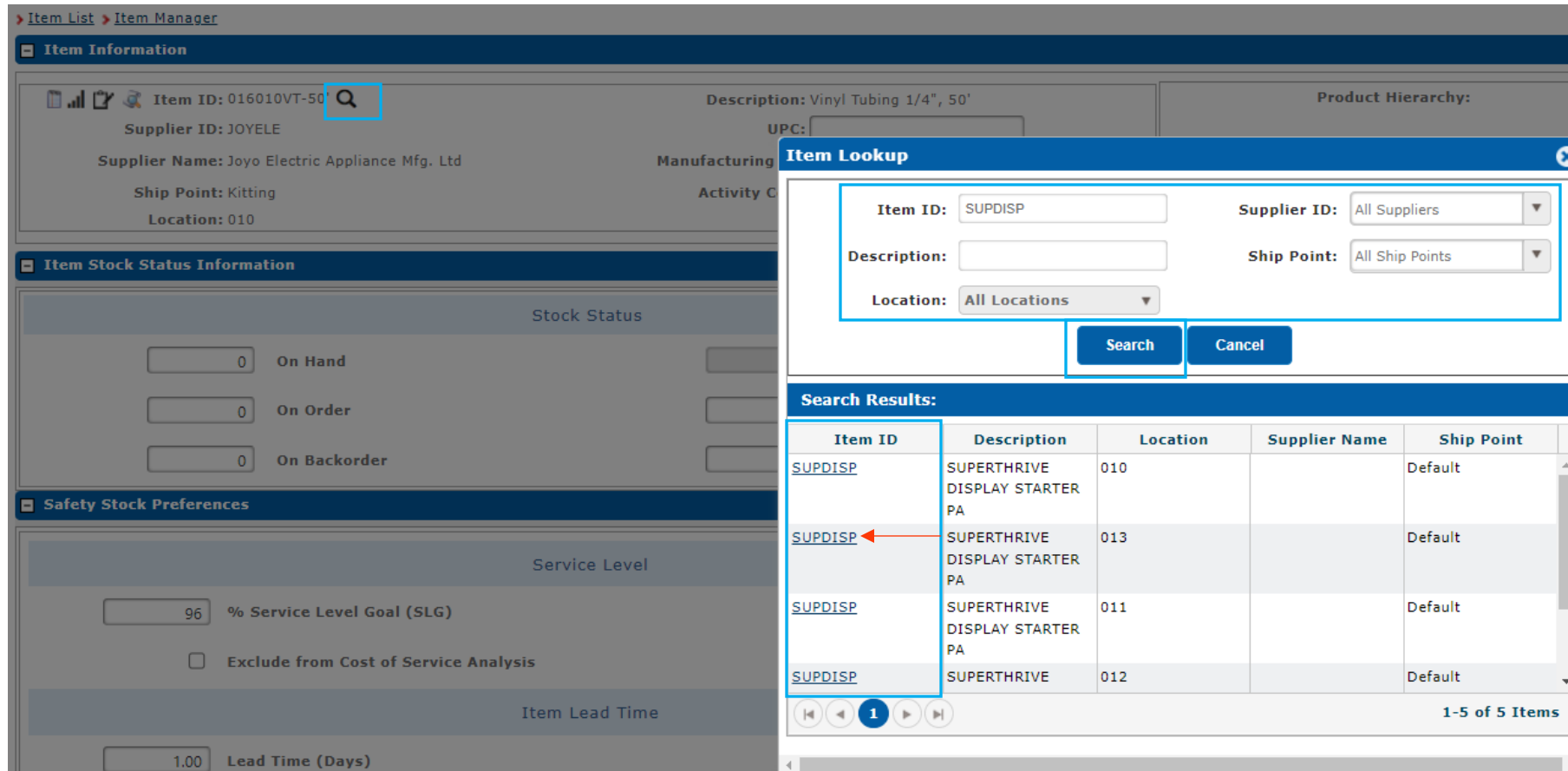
**Address:**

**City:**

**State:**

# Item Lookup

Supplier JOYELE, Ship Point Default, Location 011



The screenshot shows the 'Item Manager' interface. The 'Item Information' section displays details for Item ID: 016010VT-50, Supplier ID: JOYELE, and Description: Vinyl Tubing 1/4", 50'. An 'Item Lookup' dialog box is open, showing search criteria: Item ID: SUPDISP, Supplier ID: All Suppliers, Description: (empty), Ship Point: All Ship Points, and Location: All Locations. Below the dialog box, a 'Search Results' table is displayed with 5 items. The first item is highlighted with a red arrow.

Item ID	Description	Location	Supplier Name	Ship Point
<a href="#">SUPDISP</a>	SUPERTHRIVE DISPLAY STARTER PA	010		Default
<a href="#">SUPDISP</a>	SUPERTHRIVE DISPLAY STARTER PA	013		Default
<a href="#">SUPDISP</a>	SUPERTHRIVE DISPLAY STARTER PA	011		Default
<a href="#">SUPDISP</a>	SUPERTHRIVE	012		Default

Search by one or more of these options

Select the Item ID [link](#) to go to this item screen

# Item Lookup

Screen refreshes on the item selected, **Item SUPDISP, Location 013**

[Item List](#) > [Item Manager](#) > [Item Manager](#)

## Item Information

   	<input type="text" value="Item ID: SUPDISP"/> 	<b>Description:</b> SUPERTHRIVE DISPLAY STARTER PA
<b>Supplier ID:</b> ZZZZZZ	<b>UPC:</b> <input type="text"/>	
<b>Supplier Name:</b>	<b>Manufacturing ID:</b> <input type="text" value="SUPDISP"/>	
<b>Ship Point:</b> Default	<b>Activity Code:</b> <input type="text" value="D - Discontinued"/>	
<input type="text" value="Location: 013"/>		

# Order Lookup

Option available on the Order List - **FUTURE**

[Order List](#) > [Order Summary](#)

 **Supplier:** 011 - Customer A Indiana 

# LSPADJ

Low Stock Point Adjustment - A scheduled adjustment to an item's Low Stock Point (LSP)

- Relieve operations from receiving a large influx of product all at once
- Extra days of supply for a specified time
- Early seasonal purchase ahead of the profile

# LSPADJ

Prior to LSPADJ you may have...

Artificially adjusting lead time

- Increases safety stock
- Does not work well with lead time forecasting
- You must remember to remove the extra lead time

Using Safety Stock Min

- You must remember to remove the safety stock min

Using Backorder, Reserve, and Hold Outs

- You must remember to remove these units from the Backorder or Reserve
- If interfaced fields for many customers
- Hold Outs are unit entry only, not days

# LSPADJ

## Benefits

- Automatically triggers earlier buying by increasing the item's LSP, this increases the item's OTP
- Start and End Dates are required, you don't have to remember to update
- Manage from the Supplier or Item levels
- Manually entered or Interfaced
- Days or Units
- Visibility on the OID screen, Order Summary, Supplier Manager, Item Manager
- OID grid – additional line for LSPADJ
- Included in the item's projections

Not buying more...buying earlier!

# LSPADJ

Regular LSP, OTP, and OUTL build

Units	Cal Days	Sell Days	
0.00	0.00	0.00	SOQ
0.00	0.00	0.00	Maximum Qty (0.00)
0.00	0.00	0.00	Precision
0.00	0.00	0.00	Warehouse Multiple (0.00)
0.00	0.00	0.00	Buying Multiple (1.00)
0.00	0.00	0.00	Minimum Qty (0.00)
0.00	0.00	0.00	Days Adjusted (0)
0.00	0.00	0.00	<b>Special Orders</b>
0.00	0.00	0.00	Event (0.00)
0.00	0.00	0.00	Fwd Buy (0.00)
0.00	0.00	0.00	<b>Need</b>
42.00	26.14	18.14	<b>Balance</b>
42.00	26.14	18.14	On Hand
0.00	0.00	0.00	On Order
0.00	0.00	0.00	Backorder
0.00	0.00	0.00	Reserved
0.00	0.00	0.00	Held Qty (0.00)
41.00	25.83	17.83	<b>Order Up To Level</b>
0.00	0.00	0.00	Shelf Life (0.00)
11.57	7.00	5.00	Effective Order Cycle (0.00)
41.26	25.83	17.83	<b>Order Trigger Point</b>
11.57	7.00	5.00	Supplier Order Cycle
29.69	18.83	12.83	<b>Low Stock Point</b>
25.46	15.00	11.00	Lead Time
4.23	3.83	1.83	Safety Stock

With LSPADJ

Units	Cal Days	Sell Days	
11.00	6.67	4.67	SOQ
0.00	0.00	0.00	Maximum Qty (0.00)
0.00	0.00	0.00	Precision
0.00	0.00	0.00	Warehouse Multiple (0.00)
0.00	0.00	0.00	Buying Multiple (1.00)
0.00	0.00	0.00	Minimum Qty (0.00)
0.00	0.00	0.00	Days Adjusted (0)
0.00	0.00	0.00	<b>Special Orders</b>
0.00	0.00	0.00	Event (0.00)
0.00	0.00	0.00	Fwd Buy (0.00)
11.00	6.67	4.67	<b>Need</b>
42.00	26.14	18.14	<b>Balance</b>
42.00	26.14	18.14	On Hand
0.00	0.00	0.00	On Order
0.00	0.00	0.00	Backorder
0.00	0.00	0.00	Reserved
0.00	0.00	0.00	Held Qty (0.00)
53.00	32.83	22.83	<b>Order Up To Level</b>
0.00	0.00	0.00	Shelf Life (0.00)
11.57	7.00	5.00	Effective Order Cycle (0.00)
53.04	32.83	22.83	<b>Order Trigger Point</b>
11.57	7.00	5.00	Supplier Order Cycle
41.46	25.83	17.83	<b>Low Stock Point</b>
11.57	7.00	5.00	Low Stock Point Adj
25.46	15.00	11.00	Lead Time
4.43	3.83	1.83	Safety Stock

Balance reaches the OTP and LSP earlier with LSPADJ



# LSPADJ

Order Summary item alert when LSPADJ dates are active AND the item is producing a SOQ

Order Items											
Less		More									
(5)	<a href="#">All Items</a>	(0)	Activate	(0)	Deals	(0)	Fwd Buy	(1)	<a href="#">LSPADJ</a>	(0)	Non-Scheduled
(1)	<a href="#">SOQ Items</a>	(0)	"A" Missed Service	(0)	Demand High	(0)	Holiday Calendar	(0)	Missed Service	(0)	On Hold
(0)	"A" Low Stock Point	(0)	Backorder	(0)	Demand Low	(0)	Infinity Check	(0)		(0)	On Reserve
(0)	Low Stock Point	(0)		(0)	Dependent Demand	(0)	IMM	(2)	<a href="#">New</a>	(0)	Out Before Delivery
		(0)	Deactivate	(0)	Event Buy	(0)	Kits	(0)	New Seasonal Profiles	(0)	OUTL Max
						(0)	Event Flow	(0)	Large SOQ	(2)	<a href="#">No Forecast</a>
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Item	Description	Activity Code	SOQ						
<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">BLG801</a>	BL Gloves S 100 Pk	A - Active	<input type="text" value="11"/>						

# LSPADJ

## Supplier Manager

**Add LSPADJ** ✕

LSPADJ Name:

LSPADJ:  Selling Days ▼

LSPADJ Start Date:  Selling Days

LSPADJ End Date:  Units

Update
Cancel

	LSPADJ Name	LSPADJ	LSPADJ Type	LSPADJ Start Date	LSPADJ End Date	
✎ ✕	LSPADJ - Supplier Example	50	Units	10/1/2022	10/31/2022	<span style="background-color: #0056b3; color: white; padding: 5px 10px; border: none;">+ Add LSPADJ</span>

✎ ✕ Edit and Delete options

## Item Manager

**Add LSPADJ** ✕

LSPADJ Name:

LSPADJ:  Selling Days ▼

LSPADJ Start Date:  Selling Days

LSPADJ End Date:  Units

Value From: Supplier ▼

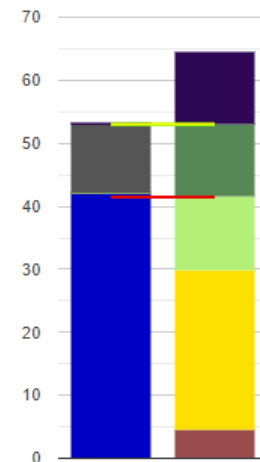
Update

	LSPADJ Name	LSPADJ	LSPADJ Type	LSPADJ Start Date	LSPADJ End Date	Value From	
✎ ✕	LT ADJ	5	Selling Days	9/2/2022	9/30/2022	Item	<span style="background-color: #0056b3; color: white; padding: 5px 10px; border: none;">+ Add LSPADJ</span>

# LSPADJ

Units	Cal Days	Sell Days	
11.00	6.67	4.67	<b>SOQ</b>
0.00	0.00	0.00	Maximum Qty (0.00)
0.00	0.00	0.00	Precision
0.00	0.00	0.00	Warehouse Multiple (0.00)
0.00	0.00	0.00	Buying Multiple (1.00)
0.00	0.00	0.00	Minimum Qty (0.00)
0.00	0.00	0.00	Days Adjusted (0)
<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>Special Orders</b>
0.00	0.00	0.00	Event (0.00)
0.00	0.00	0.00	Fwd Buy (0.00)
<b>11.00</b>	<b>6.67</b>	<b>4.67</b>	<b>Need</b>
<b>42.00</b>	<b>26.14</b>	<b>18.14</b>	<b>Balance</b>
42.00	26.14	18.14	On Hand
0.00	0.00	0.00	On Order
0.00	0.00	0.00	Backorder
0.00	0.00	0.00	Reserved
0.00	0.00	0.00	Held Qty (0.00)
<b>53.00</b>	<b>32.83</b>	<b>22.83</b>	<b>Order Up To Level</b>
0.00	0.00	0.00	Shelf Life (0.00)
11.57	7.00	5.00	Effective Order Cycle (0.00)
<b>53.04</b>	<b>32.83</b>	<b>22.83</b>	<b>Order Trigger Point</b>
11.57	7.00	5.00	Supplier Order Cycle
<b>41.46</b>	<b>25.83</b>	<b>17.83</b>	<b>Low Stock Point</b>
11.57	7.00	5.00	Low Stock Point Adj
25.46	15.00	11.00	Lead Time
4.43	3.83	1.83	Safety Stock

## Order Detail [Hide](#)



## Item Details

50.92 Monthly Forecast  
 None Seasonal Monthly Forecast  
 None IBP Monthly Forecast  
 95.00 Service Level Goal  
 \$110.60 Selling Unit Cost  
 Alternate Cost  
 \$110.60 Effective Cost  
 0.00 Dependent Demand  
**Recent Demand History**   
 0.00 Demand MTD  
 59.42 5/1/2022  
 35.83 4/1/2022  
 48.00 3/1/2022  
 14.17 2/1/2022

LSPADJ Name	LSPADJ	LSPADJ Type	LSPADJ Start Date	LSPADJ End Date
LT ADJ	5	Selling Days	9/2/2022	9/30/2022

[View All LSPADJ For This Item](#)

# Projections

Pull and export future Projections at various levels for specified time frames

[Projection List](#) > [Projection Detail](#)

Export Update



Projection Name: <input type="text"/>		Description: <input type="text"/>	
<b>Projection Type</b>	<b>Projection Rollup</b>	<b>Projection Unit</b>	<b>Projection Time Frame</b>
<input type="checkbox"/> Sales <input type="checkbox"/> On Order	<input type="text" value="Item"/>	<input type="text" value="Unit"/>	Start Date <input type="text"/>
<input type="checkbox"/> Purchases <input type="checkbox"/> Backorder	<b>Accumulate By</b>	<b>Output</b>	End Date <input type="text"/>
<input type="checkbox"/> Receipts <input type="checkbox"/> On Hand	<input type="text" value="Week"/>	<input type="text" value="Excel"/>	Or Next <input type="text" value="52"/> <input type="text" value="Weeks"/>

# Projections

[Projection List](#) > [Projection Detail](#)

[Export](#)  [Update](#) 

Projection Name:  Description:

<b>Projection Type</b> <input type="checkbox"/> Sales <input type="checkbox"/> On Order <input type="checkbox"/> Purchases <input type="checkbox"/> Backorder <input type="checkbox"/> Receipts <input type="checkbox"/> On Hand	<b>Projection Rollup</b> Item <input type="text"/>	<b>Projection Unit</b> Unit <input type="text"/>	<b>Projection Time Frame</b> Start Date <input type="text"/>  End Date <input type="text"/>  Or Next 52 Weeks <input type="text"/>
	<b>Accumulate By</b> Week <input type="text"/>	<b>Output</b> Excel <input type="text"/>	

## Projection Type

- Sales – forecast
- Purchases - SOQs
- Receipts – SOQ expected delivery dates
- On Order
- Backorder
- On Hand

## Projection Rollup

Item

- Item
- Supplier
- Location
- Category
- Product Line 1
- Product Line 2
- Group 4
- Group 5
- Demand Type

## Accumulate By

Week

- Week
- 4 Week
- Calendar Month

## Projection Unit

Unit

- Amount
- Unit
- Weight
- Net Weight
- Cube
- Cases
- Layers
- Pallets
- Cube Adj Weight
- Dozen
- Other








## Output

Excel

# Projections

[Projection List](#) > [Projection Detail](#)

[Export](#)  [Update](#) 


Projection Name: <input type="text"/>		Description: <input type="text"/>	
<b>Projection Type</b> <input type="checkbox"/> Sales <input type="checkbox"/> On Order <input type="checkbox"/> Purchases <input type="checkbox"/> Backorder <input type="checkbox"/> Receipts <input type="checkbox"/> On Hand	<b>Projection Rollup</b> <input type="text" value="Item"/>  <b>Accumulate By</b> <input type="text" value="Week"/> 	<b>Projection Unit</b> <input type="text" value="Unit"/>  <b>Output</b> <input type="text" value="Excel"/> 	<b>Projection Time Frame</b> Start Date <input type="text"/>  End Date <input type="text"/>  Or Next <input type="text" value="52"/> <input type="text" value="Weeks"/> 


Use the Start Date and End Date


OR the

Next X Days, Weeks, Months

**Projection Time Frame**

Start Date  

End Date  

Or Next   

- Days
- Weeks**
- month(s)

**Projection Name:**  **Description:**

<b>Projection Type</b> <input type="checkbox"/> Sales <input type="checkbox"/> On Order <input checked="" type="checkbox"/> Purchases <input type="checkbox"/> Backorder <input type="checkbox"/> Receipts <input type="checkbox"/> On Hand	<b>Projection Rollup</b> <input type="text" value="Item"/>	<b>Projection Unit</b> <input type="text" value="Cases"/>	<b>Projection Time Frame</b> <b>Start Date</b> <input type="text" value="10/1/2022"/> <b>End Date</b> <input type="text" value="12/31/2022"/> <b>Or Next</b> <input type="text" value="52"/> <input type="text" value="Weeks"/>
	<b>Accumulate By</b> <input type="text" value="Calendar Month"/>	<b>Output</b> <input type="text" value="Excel"/>	

**Item(s)**  
[Filter Items](#) **List Filtered By: Supplier: 3560; Vendor 3560; Activity Codes: A - Active,W - Watch;**

Item ID	Item Description	Ship Point	Location	Supplier	Activity Code	Velocity Code	Category	Product Line 1	Product Line 2	Group 4	Group 5	Demand Type
001	SLEEVE INSUL 8 IN R-6	Default	DC1	3560	A - Active	D	SUPPLIES	DUCT ACCESSORIES	FLEX DUCT			Steady
001	SLEEVE INSUL 8 IN R-6	Default	DC1_m	3560	A - Active	D	SUPPLIES	DUCT ACCESSORIES	FLEX DUCT		Mike	Steady
001	SLEEVE INSUL 8 IN R-6	Default	DC1_s	3560	A - Active	D	SUPPLIES	DUCT ACCESSORIES	FLEX DUCT		Sven	Steady
195	FURNACE MOUNTING BLOCK	Default	DC1	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		P2	
195	FURNACE MOUNTING BLOCK	Default	WH1	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		P2	
195	FURNACE MOUNTING BLOCK	Default	WH2	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		P2	
195	FURNACE MOUNTING BLOCK	Default	DC1_m	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Mike	
195	FURNACE MOUNTING BLOCK	Default	WH1_m	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Mike	
195	FURNACE MOUNTING BLOCK	Default	WH2_m	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Mike	
195	FURNACE MOUNTING BLOCK	Default	DC1_s	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Sven	
195	FURNACE MOUNTING BLOCK	Default	WH1_s	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Sven	
195	FURNACE MOUNTING BLOCK	Default	WH2_s	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Sven	
196	HEAT PUMP RISERS	Default	DC1	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		P2	
196	HEAT PUMP RISERS	Default	WH1	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		P2	
196	HEAT PUMP RISERS	Default	WH2	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		P2	
196	HEAT PUMP RISERS	Default	DC1_m	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Mike	
196	HEAT PUMP RISERS	Default	WH1_m	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Mike	
196	HEAT PUMP RISERS	Default	WH2_m	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Mike	
196	HEAT PUMP RISERS	Default	DC1_s	3560	A - Active	D	SUPPLIES	HVAC ACCESSORIES	MISC.		Sven	

# Projections

[Projection List](#) > [Projection Detail](#)

Update Successful **Export in progress...**

Cancel

Update

Projection Name: Q4 Purchases 3560

Description: Supplier 3560 Q4 purchases

### Projection Type

- Sales  On Order  
 Purchases  Backorder  
 Receipts  On Hand

### Projection Rollup

Item

### Projection Unit

Cases

### Projection Time Frame

Start Date 10/1/2022

Date 12/31/2022

Next 0 Days

## Download File

The file you have exported is ready to download. Would you like to download it?

OK

Cancel

Item(s)

[Filter Items](#) List Filtered By: Supplier: 3560: Vendor 3560; Activity Codes: A - Active,W - Watch;



Q4 Purchases 3560.csv





# Projections

Loads with a lot of details...

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
1	Report Name:Q4 Purchases 3560																						
2	Rollup: Item																						
3	Accumulate By: Calendar Month																						
4	Unit: Cases																						
5	From: 10/1/2022																						
6	To: 12/31/2022																						
7	Filter Items: ActivityClass:Active,Watch;Supplier: 3560: Vendor 3560;																						
8	Type	Start	End	Location	N Buyer	SourceId	Supplier	Activity	Velocity	Group01	Group02	Group03	Group04	Group05	Group06	ItemNum	ItemDescr	UPC	Manufact	LT	[10/01/2022]	[11/01/2022]	[12/01/2022]
9	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	DUCT ACC	FLEX DUCT			Steady	001	SLEEVE IN			12	930	960	630
10	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	HVAC ACC	MISC.		P2		195	FURNACE			12	3312	3312	3240
11	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	HVAC ACC	MISC.		P2		196	HEAT PUM			17	720	672	432
12	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	HVAC ACC	DRAIN PA		P2		197	3 IN PUMF			12	320	512	224
13	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	D		PARTS	A/C COMF	MISC.		P2		198	DRAIN GU			14	400	300	400
14	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	C		SUPPLIES	HVAC ACC	UNIT PAD		P2		199	PLASTIC P.			16	480	360	360
15	Purchases	10/1/2022	12/31/2022	DC1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	HVAC ACC	MISC.		P2		200	FUSE REDU			12	120	210	150
16	Purchases	10/1/2022	12/31/2022	WH1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	HVAC ACC	MISC.		P2		195	FURNACE			12	2664	2736	2664
17	Purchases	10/1/2022	12/31/2022	WH1	Blue Ridg	3560	Vendor 35 A - Active	D		SUPPLIES	HVAC ACC	MISC.		P2		196	HEAT PUM			17	864	336	720

	A	B	C	D	E	F	G	H	I	J	K	L	M	N
1	Report Name:Q4 Purchases 3560													
2	Rollup: Item													
3	Accumulate By: Calendar Month													
4	Unit: Cases													
5	From: 10/1/2022													
6	To: 12/31/2022													
7	Filter Items: ActivityClass:Active,Watch;Supplier: 3560: Vendor 3560;													

Projected SOQs by month

Type	Start	End	LocationName	Sourceld	Supplier	Group01	ItemNumber	ItemDescription	UPC	Manufacturer ID	[10/01/2022]	[11/01/2022]	[12/01/2022]
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	SUPPLIES	001	SLEEVE INSUL 8 IN R-6			930	960	630
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			3312	3312	3240
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			720	672	432
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	SUPPLIES	197	3 IN PUMP UP LEG			320	512	224
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	PARTS	198	DRAIN GUN CO2 CARTRIDGE			400	300	400
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	SUPPLIES	199	PLASTIC PAD 32X32X2			480	360	360
Purchases	10/1/2022	12/31/2022	DC1	3560	Vendor 3560	SUPPLIES	200	FUSE REDUCER 30 TO 60 250VOLT			120	210	150
Purchases	10/1/2022	12/31/2022	WH1	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			2664	2736	2664
Purchases	10/1/2022	12/31/2022	WH1	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			864	336	720
Purchases	10/1/2022	12/31/2022	WH1	3560	Vendor 3560	SUPPLIES	197	3 IN PUMP UP LEG			480	192	448
Purchases	10/1/2022	12/31/2022	WH1	3560	Vendor 3560	PARTS	198	DRAIN GUN CO2 CARTRIDGE			300	300	300
Purchases	10/1/2022	12/31/2022	WH1	3560	Vendor 3560	SUPPLIES	199	PLASTIC PAD 32X32X2			408	288	312
Purchases	10/1/2022	12/31/2022	WH1	3560	Vendor 3560	SUPPLIES	200	FUSE REDUCER 30 TO 60 250VOLT			190	80	170
Purchases	10/1/2022	12/31/2022	WH2	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			2520	1656	1368
Purchases	10/1/2022	12/31/2022	WH2	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			384	336	288
Purchases	10/1/2022	12/31/2022	WH2	3560	Vendor 3560	SUPPLIES	197	3 IN PUMP UP LEG			416	192	160
Purchases	10/1/2022	12/31/2022	WH2	3560	Vendor 3560	PARTS	198	DRAIN GUN CO2 CARTRIDGE			300	300	0
Purchases	10/1/2022	12/31/2022	WH2	3560	Vendor 3560	SUPPLIES	199	PLASTIC PAD 32X32X2			312	192	144
Purchases	10/1/2022	12/31/2022	WH2	3560	Vendor 3560	SUPPLIES	200	FUSE REDUCER 30 TO 60 250VOLT			90	80	60
Purchases	10/1/2022	12/31/2022	DC1_m	3560	Vendor 3560	SUPPLIES	001	SLEEVE INSUL 8 IN R-6			1080	480	810
Purchases	10/1/2022	12/31/2022	DC1_s	3560	Vendor 3560	SUPPLIES	001	SLEEVE INSUL 8 IN R-6			1080	480	810
Purchases	10/1/2022	12/31/2022	DC1_m	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			4176	2232	3456
Purchases	10/1/2022	12/31/2022	WH1_m	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			2808	2808	2592
Purchases	10/1/2022	12/31/2022	WH2_m	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			2304	1656	2304
Purchases	10/1/2022	12/31/2022	DC1_s	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			4176	2232	3456
Purchases	10/1/2022	12/31/2022	WH1_s	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			2808	2808	2592
Purchases	10/1/2022	12/31/2022	WH2_s	3560	Vendor 3560	SUPPLIES	195	FURNACE MOUNTING BLOCK			2304	1656	2304
Purchases	10/1/2022	12/31/2022	DC1_m	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			1200	432	480
Purchases	10/1/2022	12/31/2022	WH1_m	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			816	336	720
Purchases	10/1/2022	12/31/2022	WH2_m	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			720	288	336
Purchases	10/1/2022	12/31/2022	DC1_s	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			1200	432	480
Purchases	10/1/2022	12/31/2022	WH1_s	3560	Vendor 3560	SUPPLIES	196	HEAT PUMP RISERS			816	336	720

# Exception Optimization

**BLUE RIDGE**

Dashboard | Daily Tasks | Advanced Tasks | **Administrative** | Reports | Help

Activity Code Settings | Activity Monitor | Calendar Years | Capacity Calendar | Cost of Service | Customers | **Exception Optimization** | Forecast Audit List | Global Controls | Interface Settings | Location Hierarchy | Preferences | Pr | Exception Optimization






















> Exception Optimization Update

**Exception Parameters**

5.00 Demand High Limit 3.00 Demand Low Limit

53.00 Trending Up Limit 53.00 Trending Down Limit

**Exception Rules Editor** Add Exception Rule

	ID	Description	Created	User Name	Override exists
  	1	Weekly Fcast Less Than 3	4/5/2019	Ridge, Blue	No
  	2	Food And Stuff	4/5/2019	Ridge, Blue	No
  	4	Dwight's Exception	4/5/2019	Ridge, Blue	No
  	5	Customer A Indiana FC less than .01	4/12/2022	Blue Ridge	No
  	6	New Hose Clamps	12/10/2019	Swaney, Barry	No
  	7	Slow Movers Exclusion	12/10/2019	Ridge, Blue	No
  	9	slow movers	4/12/2022	Blue Ridge	No

1-7 of 7 Items

**Order Comparison**

OR AND

Order Up to level change in: 10.00 Percentage:

Order Up to level change in: 500.00 Currency:

Order Up to level change in: 2.00 Buying Multiple:

# Exception Optimization

**Exception Rules Editor**

	ID	Description	Created
	1	Weekly FCast Less Than 3	4/5/2019
	2	Food And Stuff	4/5/2019
	4	Dwight's Exception	4/5/2019
	5	Customer A Indiana FC less than .01	4/12/2022
	6	New Hose Clamps	12/10/2019
	7	Slow Movers Exclusion	12/10/2019
	9	slow movers	4/12/2022

Navigation: **1**

ID: 7    Description: Slow Movers Exclusion    **Cancel**    **Save Exception Rule**    **Edit Override**

- Item: 4Weekly Forecast    Is Less Than    4
- Item: Selling Unit Cost    Equals    5
- Supplier: Location    Equals    011

**OR**

- Item: Velocity Code    Is    D Velocity Code
- Item: Velocity Code    Is    E Velocity Code

**AND**

# Exception Optimization

## ▼ Demand Exceptions

Demand High	129
Demand Low	12

> [Item List](#) > [Item Forecast](#)

UPC: 8510540066

Item ID: FFC204 PDI Code

Supplier Name: Customer A North California Ship Point:

Lead Time 7

29 Trend 17.10% Deviation (%) 96.00% Service 100.00% Service

Activity Code: A - Active

Velocity Code: N - N

Seasonal Profile: No Profile Selected

Daily Profile: No Profile Selected

Buttons: Create Seasonal Profile, Create Daily Profile

Adaptive Exponential Smoothing: 4 Weekly

Remarks:

Exceptions:  Demand High  Demand Low  Trending Up  Trending Down  Missed Service  Infinity Check

[7:54 AM] Harvinder Kumar Bhakna  
for old one we need to request  
like 1



Y/N	DemandExceptionsExcluded	T	ExceptionRule	T	ExclusionLevel
-----	--------------------------	---	---------------	---	----------------

# Export Library

- Exports the list displayed
- Select any available field to be exported even if not displayed as a column on the list
- Save to Export Library
- Save Filter Criteria
- Export Library list and actions

Export option available wherever a list displays

# Export Library

- Exports the list displayed

Supplier List

Supplier ID:  Ship Point:  Location:  [+ Add New Supplier](#)

List Filtered By: Location:016; Total # of Items: Greater Than 0; [Export](#) [View](#)

	Supplier ID	Supplier Name	Ship Point	Location	SCP Buyer	Order Cycle	Active Item
	011	Customer A Indiana	Default	016	Brian Crowell		25
	013	Customer A California	Default	016	Brian Crowell		2
	ATLSAF	Atlantic Safety Products, Inc	Default	016	Sven Anapu		16
	AURINN	Aurora Innovations	Default	016	Dawn Russell		50
	DIPNGR	Dip'N Grow Inc	Default	016	Sven Anapu		7
	FOXSOI	FoxFarm Soil & Fertilizer	Default	016	Dawn Russell		7
	JOYELE	Joyo Electric Appliance Mfg. Ltd	Default	016	Sven Anapu		12
	NDSMRI	NDS Drip Irrigation	Default	016	Sven Anapu		7
	OASGRO	OASIS Grower Solutions	Default	016	Tracy Coon		18
	ODOMAN	ODORCHEM MFG CORP	Default	016	Tracy Coon		12
	OGTCOM	OG Tea Company	Default	016	Tracy Coon		7
	OREONL	Oregon's Only Organics	Default	016	Tracy Coon		12

Page 1 of 200 Suppliers per page 1 - 128 of 128 Suppliers

128 Suppliers – result of filter

- Location 016
- Total # of Items: Greater Than 0

# Export Library

- Select fields to be exported

The screenshot shows the BLUE RIDGE system interface. The main window displays a 'Supplier List' table with columns for Supplier ID and Supplier Name. The table is filtered by Location: 016, showing 200 suppliers. An 'Export' dialog box is open, allowing the user to save the current view to an export library. The dialog box includes a 'Name' field (016 Suppliers), a 'Save to Export Library' checkbox (checked), a 'Save Filter Criteria' checkbox (unchecked), an 'Export Library' dropdown menu, and a list of 'Columns to Export' with checkboxes for Supplier ID, Supplier Name, Ship Point, Location, Host Buyer, SCP Buyer, Supplier Group Name, Setup Status, Order Cycle, and Total Lead Time. The 'Export' button is highlighted in the background.

Supplier ID	Supplier Name
011	Customer A Indiana
013	Customer A California
ATLSAF	Atlantic Safety Products, Inc
AURINN	Aurora Innovations
DIPNGR	Dip'N Grow Inc
FOXSOI	FoxFarm Soil & Fertilizer
JOYELE	Joyo Electric Appliance Mfg. Ltd
NDSMRI	NDS Drip Irrigation
OASGRO	OASIS Grower Solutions
ODOMAN	ODORCHEM MFG CORP
OGTCOM	OG Tea Company
OREONL	Oregon's Only Organics

**Name** – between 3 and 30 alpha/numeric characters only

**Columns to Export** – select desired boxes



# Export Library

- Save to Export Library

The screenshot shows the 'Export' dialog box in the Blue Ridge software. The dialog box has the following fields and options:

- Name: 016 Suppliers
- Save to Export Library:
- Save Filter Criteria:
- Export Library:
- Columns to Export:
  - Supplier ID
  - Supplier Name
  - Ship Point
  - Location
  - Host Buyer
  - SCP Buyer
  - Supplier Group Name
  - Setup Status
  - Order Cycle
  - Total Lead Time

The background shows a table with the following columns: Supplier ID, Supplier Name, Location, SCP Buyer, and Order Cycle. The table is filtered by Location: 016 and Total # of Items: Greater Than 0. The 'Export' button is highlighted in the background.

Select this option if this will be a common reoccurring export

# Export Library

- Save to Export Library

**Export** ✕

Name:

Save to Export Library:

Save Filter Criteria:

Export Library ▼

- Export Library**
- DOWTOE Order List
- 016 Suppliers

Ship Point

Location

Host Buyer

SCP Buyer

Supplier Group Name

Setup Status

Order Cycle

Total Lead Time

**Export** **Cancel**



Select the Export Library dropdown and select saved Export

# Export Library

- Save Filter Criteria

**Export** ✕

Name:

Save to Export Library:

Save Filter Criteria:

▼

Columns to Export:

- Supplier ID
- Supplier Name
- Ship Point
- Location
- Host Buyer
- SCP Buyer
- Supplier Group Name
- Setup Status
- Order Cycle
- Total Lead Time

**Export** **Cancel**



Save Filter Criteria populates all selected columns to export for this saved export

# Export Library

## Advanced Tasks, Export Library










implementation | Training2 | 3/17/2019 - [Lo

BLUE RIDGE

Dashboard Daily Tasks **Advanced Tasks** Administrative Reports Help

Advanced Seasonality Aggregate Forecast Custom Groups Custom Views Event Planning Event Items **Export Library** Forward Buying Kitting Mass Maintenance Profiles Projections Push Allo Export Li

> Export Library  
Y No Filters Selected

	Name ▲	Created By	Creation Date	List Type	Column Selections	Filter Criteria
  	016 Suppliers	Blue Ridge	3/17/2019	Supplier List	Supplier ID,Supplier Name,Ship Point,Location,SCP Buyer,Order Cycle,	List Filtered By:Location:016;Total # of Items:Greater Than 0;
  	A Items Region North	Dario Aguero	2/24/2019	Item List	Item ID,Supplier ID,Ship Point,Location,Buying Multiple (Units),Forecast Weekly,Remarks,Service Level Goals,Units Per Pallet,Velocity Code,	List Filtered By:Velocity Code:A Velocity Code ;Activity Code:A - Active;Custom Group:Region:North;
  	DOWTOE Order List	Blue Ridge	2/24/2019	Supplier List	Supplier ID,Supplier Name,Ship Point,Location,Host Buyer,Order Cycle,Last OCO Date,	List Filtered By:Supplier ID:DOWTOE: DOWN TO EARTH DISTRIBUTORS, INC;

### Actions

- Run
- Copy
- Delete

**Download File**

The file you have exported is ready to download. Would you like to download it?

# Export Library

## Advanced Tasks, Export Library

The screenshot displays the 'Export Library' interface. At the top left, there is a header 'Export Library' and a filter status indicator 'No Filters Selected'. Below this is a table with columns: Name, Created By, Creation Date, and List Type. The table contains five rows of data. An 'Export Library Filters' dialog box is open over the table, featuring input fields for Name, Created By, and Creation Date, and a dropdown menu for List Type. The List Type dropdown is currently set to 'All' and is expanded to show a list of options: All, Item List, Order List, Supplier List, Supplier Group List, Profile List, User List, Event List, Deal List, and Kit List. An 'Apply Filters' button is located at the bottom of the dialog box. A blue arrow points from the 'No Filters Selected' indicator to the 'Apply Filters' button.

Name	Created By	Creation Date	List Type
016 Suppliers	Blue Ridge	3/17/2019	Supplier List
A Items Region North	Dario Aguero	2/24/2019	Item List
DOWTOE Order List	Blue Ridge	2/24/2019	Supplier List
HighVItems	Blue Ridge	2/24/2019	
InterfacedFields	Blue Ridge	3/9/2019	

Option to filter to screen specific Lists

# Warehouse Multiple

Building the SOQ by the Buying Multiple of 5 (layer), when would you round to the pallet of 60?

Units Per Case

Units Per Layer

Units Per Pallet

Units	Cal Days	Sell Days	
45.0	76.0	54.0	<b>SOQ</b>
0.0	0.0	0.0	Maximum Qty (0.0)
0.0	0.0	0.0	Precision
0.0	0.0	0.0	Warehouse Multiple (0.0)
3.0	5.6	3.6	Buying Multiple (5.0)
0.0	0.0	0.0	Minimum Qty (0.0)
0.0	0.0	0.0	Days Adjusted (0)
<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>Special Orders</b>
0.0	0.0	0.0	Event (0.0)
0.0	0.0	0.0	Fwd Buy (0.0)
<b>42.0</b>	<b>70.4</b>	<b>50.4</b>	<b>Need</b>
<b>35.0</b>	<b>58.1</b>	<b>42.1</b>	<b>Balance</b>
25.0	41.9	29.9	On Hand
10.0	16.1	12.1	On Order
0.0	0.0	0.0	Backorder
0.0	0.0	0.0	Reserved
0.0	0.0	0.0	Held Qty (0.0)
<b>77.0</b>	<b>129.9</b>	<b>91.9</b>	<b>Order Up To Level</b>
0.0	0.0	0.0	Shelf Life (0.0)
4.1	7.0	5.0	Effective Order Cycle (0.0)
<b>76.5</b>	<b>129.9</b>	<b>91.9</b>	<b>Order Trigger Point</b>
4.1	7.0	5.0	Supplier Order Cycle
<b>72.4</b>	<b>122.9</b>	<b>86.9</b>	<b>Low Stock Point</b>
53.5	90.0	64.0	Lead Time
18.9	32.9	22.9	Safety Stock



# Warehouse Multiple

## Item Manager

Forecasting Parameters		Weights and Measures	
Standard	Forecast Type	0	Pack Size (Units)
0	Months to use for special forecast type	30.996	Unit Weight (Gross)
<input type="checkbox"/>	Exclude from Auto Select	0	Unit Weight (Net)
	Supplier	<input type="checkbox"/>	Use Catch Weight
	Value From	1	Unit Cube
Order Restrictions		1	Units Per Case
0	Minimum Order (Units)	15	Units Per Layer
15	Buying Multiple (Units)	60	Units Per Pallet
0	Maximum Order (Units)	0	Cube Adjusted Weight
0	OUTL Max	Units	0
0	Intelligent Maximum	1	Units Per Dozen
0	Intelligent Minimum	1	Units Per Other
<input type="checkbox"/>	Enable Intelligent Minimum/Maximum	Supplier	Value From
<input checked="" type="checkbox"/>	Calculate Intelligent Minimum/Maximum	Supplier	Value From
0	Shelf Life (Days)		
60	Warehouse Multiple		
75	Warehouse Multiple Round %		

- Round the SOQ to a larger pack size
- % of the warehouse multiple required before the SOQ is rounded up, can vary by item

# Warehouse Multiple

Buying Multiple 5

75% of 60 is 45...rounding to the pallet

Units	Cal Days	Sell Days	
60.0	102.2	72.2	SOQ
0.0	0.0	0.0	Maximum Qty (0.0)
0.0	0.0	0.0	Precision
15.0	26.2	18.2	Warehouse Multiple (60.0)
3.0	5.6	3.6	Buying Multiple (5.0)
0.0	0.0	0.0	Minimum Qty (0.0)
0.0	0.0	0.0	Days Adjusted (0)
<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>Special Orders</b>
0.0	0.0	0.0	Event (0.0)
0.0	0.0	0.0	Fwd Buy (0.0)
<b>42.0</b>	<b>70.4</b>	<b>50.4</b>	<b>Need</b>
<b>35.0</b>	<b>58.1</b>	<b>42.1</b>	<b>Balance</b>
25.0	41.9	29.9	On Hand
10.0	16.1	12.1	On Order
0.0	0.0	0.0	Backorder
0.0	0.0	0.0	Reserved
0.0	0.0	0.0	Held Qty (0.0)
<b>77.0</b>	<b>129.9</b>	<b>91.9</b>	<b>Order Up To Level</b>
0.0	0.0	0.0	Shelf Life (0.0)
4.1	7.0	5.0	Effective Order Cycle (0.0)
<b>76.5</b>	<b>129.9</b>	<b>91.9</b>	<b>Order Trigger Point</b>
4.1	7.0	5.0	Supplier Order Cycle
<b>72.4</b>	<b>122.9</b>	<b>86.9</b>	<b>Low Stock Point</b>
53.5	90.0	64.0	Lead Time
18.9	32.9	22.9	Safety Stock

Works with Days Added

Units	Cal Days	Sell Days	
60.0	100.2	72.2	SOQ
0.0	0.0	0.0	Maximum Qty (0.0)
0.0	0.0	0.0	Precision
10.0	18.1	12.1	Warehouse Multiple (60.0)
3.9	6.7	4.7	Buying Multiple (5.0)
0.0	0.0	0.0	Minimum Qty (0.0)
4.1	5.0	5.0	Days Added (7)
<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>Special Orders</b>
0.0	0.0	0.0	Event (0.0)
0.0	0.0	0.0	Fwd Buy (0.0)
<b>42.0</b>	<b>70.4</b>	<b>50.4</b>	<b>Need</b>
<b>35.0</b>	<b>58.1</b>	<b>42.1</b>	<b>Balance</b>
25.0	41.9	29.9	On Hand
10.0	16.1	12.1	On Order
0.0	0.0	0.0	Backorder
0.0	0.0	0.0	Reserved
0.0	0.0	0.0	Held Qty (0.0)
<b>77.0</b>	<b>129.9</b>	<b>91.9</b>	<b>Order Up To Level</b>
0.0	0.0	0.0	Shelf Life (0.0)
4.1	7.0	5.0	Effective Order Cycle (0.0)
<b>76.5</b>	<b>129.9</b>	<b>91.9</b>	<b>Order Trigger Point</b>
4.1	7.0	5.0	Supplier Order Cycle
<b>72.4</b>	<b>122.9</b>	<b>86.9</b>	<b>Low Stock Point</b>
53.5	90.0	64.0	Lead Time
18.9	32.9	22.9	Safety Stock



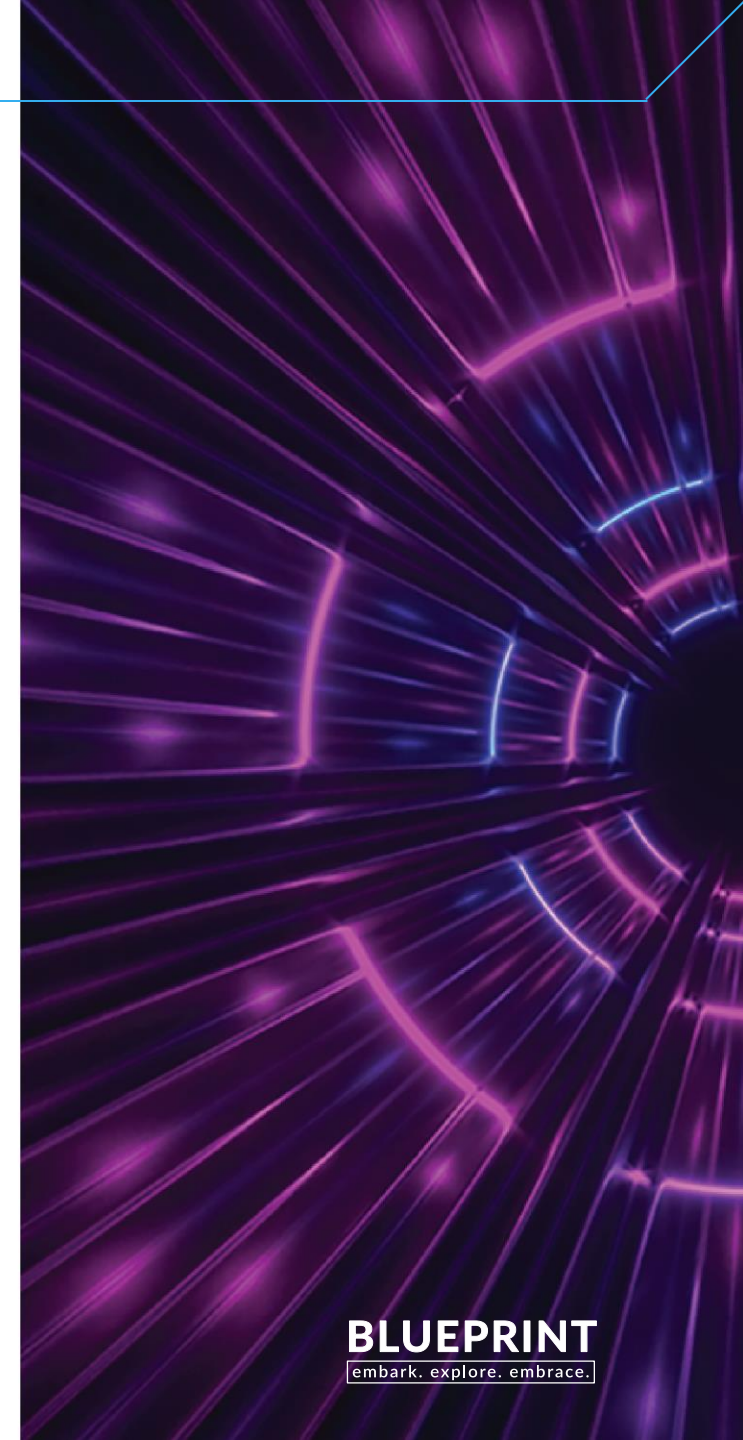
# SCA Shareability

Buying Multiple 5

75% of 60 is 45...rounding to the pallet

The screenshot displays the SCA software interface with three overlapping shareability menus. The top menu, titled 'Edit Design + Share', is partially obscured. The middle menu, titled 'Share', is highlighted with a blue box around the 'Make this View Public' option. The bottom menu, titled 'Edit Design + Share', is also highlighted with a blue box around the 'Email' option. The background shows a blurred view of a workspace with the text 'Wor' visible.

- Top Menu (Edit Design + Share):**
  - Export this View
    - As CSV
    - As Excel
    - As PDF
    - As HTML
    - As Zoho Sheet
    - As Template
    - To other Workspaces
- Middle Menu (Share):**
  - Share this View
  - Make this View Public**
  - Edit Shared Details
  - Email
  - Embed
  - URL/Permalink
  - Slideshow
  - Share to Support
- Bottom Menu (Edit Design + Share):**
  - Email this View**
    - As CSV
    - As Excel
    - As PDF
    - As HTML
  - Email Multiple Views**
    - As PDF
    - As Image (ZIP)
    - As CSV (ZIP)
    - As HTML (ZIP)
  - Edit Email Schedules



# SCA Shareability

B  
7

The screenshot shows a software interface with a 'Share' button and a dropdown menu. The menu is divided into two sections. The left section contains options for exporting and emailing views: 'Email this View' (with sub-options: As CSV, As Excel, As PDF, As HTML), 'Email Multiple Views' (with sub-options: As PDF, As Image (ZIP), As CSV (ZIP), As HTML (ZIP)), and 'Edit Email Schedules'. The right section contains options for sharing and embedding: 'Share this View', 'Make this View Public', 'Edit Shared Details', 'Email' (highlighted), 'Embed', 'URL/Permalink', 'Slideshow', and 'Share to Support'. Above the menu are buttons for 'Edit Design', '+', and 'Share' with icons for a document, chat, and clock.

Works with Days Added

Edit Email Schedule

Schedule Count: 3

<input type="checkbox"/> Schedule Name	Views	Schedule Period	Created By	Status	Schedules Consumed
<input type="checkbox"/> Schedule-Altria Dashboard	<a href="#">1 View</a>	Daily At 11:05 EST	analytics@brinv.com	Running	1
<input type="checkbox"/> Schedule-ProjectedOutOfStock	<a href="#">1 View</a>	Daily At 10:30 EST	analytics@brinv.com	Running	1
<input type="checkbox"/> Schedule-Item Count Alert	<a href="#">1 View</a>	Daily At 11:05 EST	analytics@brinv.com	Running	1

# SCA Shareability

Buying Multiple 5

75% of 60 is 45...rounding to the pallet

The screenshot shows a software interface with a modal window titled "Embed / Publish URL". The modal has two tabs: "Link" (selected) and "Embed". Under "Link", the "Access Permission" is set to "Access with Login". Below this, there is a text input field for the "URL for accessing this view/ta" and a "Copy" button. A dialog box is open over the modal, showing three permission options: "Access with Login" (selected), "Access without Login", and "Access within Organization / External Users". The dialog box has "OK" and "Cancel" buttons.

**Embed / Publish URL**

**Link** Embed

Access Permission: Access with Login ▾

URL for accessing this view/ta

**Copy**

**Apply Permissions & Filters**

**Permissions** Filter Criteria

Select the permissions to be granted for this view

Read Options

Read Access  Export Data  View Underlying Data

Description

**Access with Login**  
When anyone access this URL, it will prompt for login details. Please make sure this view is shared to the user who is about to login and access.

**Access without Login**  
When anyone access this URL, it will not prompt for login details even though this view is private

**Access within Organization / External Users**  
Anyone who has the link can access

OK Cancel

# SCA Shareability

Buying Multiple 5

75% of 60 is 45...rounding to the pallet

Embed / Publish URL ? ×

**Link**   Embed   Published as: 🔗 | [Edit](#)

Access Permission: 🔗 Access without Login ▾ [Edit Permissions](#)

URL for accessing this view(/table) independently: [Regenerate](#) 🔗

`https://analytics.zoho.com/open-view/181887056797665870/fe6af5cb804a8244b7a3b026f0f25566` Copy

Options Works with Days Added

<b>Include:</b> <input checked="" type="checkbox"/> Title <input type="checkbox"/> Toolbar <input checked="" type="checkbox"/> Description <input type="checkbox"/> Social Widget <span>?</span>	<b>Settings:</b> <input type="checkbox"/> Auto Refresh every <input type="text" value="120"/> secs <span>?</span>
---	--



# SCA Shareability

<https://analytics.zoho.com/open-view/181887056736794511/7f5d7dc34e290be036d4bf8157bbaef4>

## Buyer On Hand On Order \$

The screenshot shows a Zoho Analytics dashboard for the view 'Buyer OH OO \$'. It includes filter dropdowns for LocationName, Buyer, and IsNewItem?. Below the filters is a table with the following data:

	Buyer	Total StockOnHandDollars	Total StockOnOrderDollars
1	Blue Ridge	\$12,509,685.40	\$5,219,592.03

A context menu is open over the table, showing the following options:

- Export as CSV
- Export as Excel
- Export as PDF
- Export as HTML
- As Zoho Sheet
- As Template

# Custom Groups

Add notes here

Holding off for now, may add later

# Exception Optimization

Add notes here

Holding off for now, may add later

# Brackets with Discounts

Add notes here

Holding off for now, may add later





# BLUEPRINT

embark. explore. embrace.